



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers,
Dalal Street, Fort, Mumbai 400 001

National Stock Exchange of India Ltd.
Listing Compliance Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

September 25, 2024
Sc no. - 18459

Dear Sirs/Madam,

Sub: Scheme of Arrangement of Tata Motors Limited and its shareholders and creditors relating to cancellation of 'A' Ordinary Shares ("the Scheme"), sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 and further to our letter bearing sc no. 18448 dated September 17, 2024, this is to inform you that in terms of the Scheme as well as Trust Deed, TML Securities Trust has today completed crediting 33,58,11,066 New Ordinary Shares ('NOS') and cash for fractional entitlement and surplus sale proceeds, after deducting applicable taxes, to the eligible holders of 'A' Ordinary Shares ('AOS').

The details relating to the credit of NOS and cash distributed due to fractional entitlement and surplus cash, subject to applicable TDS, are being separately communicated to the AOS holders at their registered email addresses.

This is to further inform that clarification on the tax treatment applied by the Company for the cancellation of AOS and issuance of NOS as consideration, is available on the Company's website at <https://www.tatamotors.com/wp-content/uploads/2024/09/Clarification-on-Tax-treatment-Cancellation-of-A-Ordinary-Shares-and-issuance-of-New-Ordinary-Shares.mp4>

This is for information of the Exchange and the Members.

Yours faithfully,
Tata Motors Limited

Maloy Kumar Gupta
Company Secretary

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282

www.tatamotors.com CIN L28920MH1945PLC004520